08-26-1998 RE **ER SHEET** FORM RTO-1594 U.S. DEPARTMENT OF COMMERCE (Rev. 6-93) MRD 8-(1-98) OMB No. 0661-0011 (exp. 4/94) JLY Patent and Trademark Office Tab settings ⇒ ⇒ ⇒ ▼ To the Honorable Commissioner of Faterns 100802376 he attached original documents or copy thereof. 1. Name of conveying party(ies): Name and address of receiving party(ies) COAST BUSINESS CREDIT, a division of Name: NATIONAL BEDDING COMPANY Internal Address: Southern Pacific Bank Street Address: 5401 Trillium Blvd., 12121 Wilshire Blvd., Suite 1111 Suite 250 Los Angeles, CA 90025 City: Hoffman Estates State: IL ZIP: 60195 ☐ Individuals(s) ☐ Association ☐ Individual(s) citizenship __ ☐ General Partnership ☐ Limited Partnership ☐ Association ____ ■ Corporation-State California ☐ General Partnership ☐ Limited Partnership ■ Corporation-State Illinois Additional name(s) of conveying party(ies) attached? ☐Yes ■No □Other Nature of conveyance: If assignee is not domiciled in the United State a domestic ☐ Merger Assignment ☐ Security Agreement ☐ Change of Name ☐ Other ___ (Designations must be a separate document from assignment) Additional name(s) & address(es) attached?

Yes

No October 22, 1997 Execution Date: U.S. Patent & TMOfc/TM Mail Rcpt Dt. #70 Application number(s) or patent number(s): 08-11-1998 Trademark Registration No.(A. Trademark Application No.(s) Ortho (Reg. No. 940485) Additional numbers attached? Yes No Name and address of party to whom correspondence Total number of applications and registrations concerning document should be mailed: Mr. Sigi Hinojosa Name: Buchalter, Nemer, Fields & Younger Total fee (37 CFR 3.41) Internal Address: ___ □ Enclosed Authorized to be charged to deposit account Deposit account number: Street Address: 601 South Figueroa Street, 24th Floor City: Los Angeles State: California ZIP: 90017 2*0-0052*____ 08/24/1998 TTOM11 (Attach duplicate copy of this page if paying by deposit account) 01 FC:481 40.00 CH DO NOT USE THIS SPACE Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

MR. SIGI HINOJOSA Name of Person Signing

August 7, 1998

Date

Christinia E Wilson Total number of pages including cover sheet, attachments, and document: TRADEMARK

SCHEDULE A

INTELLECTUAL PROPERTY

1. Federal Registrations:

(a) Mark:

ORTHO

Registration No.:

940485

Date of Registration:

8/8/72

Class:

32 (Int. Class 20)

Goods:

Mattresses and Box Springs

Combined Sections 8 and 15 Affidavit Filed

(b) Mark:

ORTHO PAK

Registration No.:

1,565,990

Date of Registration:

11/14/89

Goods:

Pillows and Bed Frames, Bedding Sheets, Pillowcases and

Blankets

(c) Mark:

ROYAL SUPPORT COLLECTION

Registration No.:

1,575,015

Date of Registration:

1/2/90

Goods:

Mattresses and Box Springs

(d) Mark:

ORTHO

Registration No.:

1,611,691

Date of Registration:

8/28/90

Goods:

Retail Store Services in the Field of Bedding Products

(e) Mark:

ORTHO

Registration No.:

1,555,250

Date of Registration:

9/5/89

Goods:

Retail Store Services in the Field of Mattresses, Box

Springs and Other Bedding Products

ASSIGNMENT

THIS ASSIGNMENT, dated as of October 22, 1997, is entered into by and between COAST BUSINESS CREDIT, a division of Southern Pacific Bank, a California corporation ("Assignor") and NATIONAL BEDDING COMPANY, an Illinois corporation, dba Serta Mattress Company ("Assignee"), with reference to the following facts:

WHEREAS, pursuant to that certain Loan and Security Agreement, dated July 3, 1996, entered into between American Furnishings Corp., a California corporation (the "Company"), and Assignor, the Company assigned and granted to Assignor a security interest in all its right, title and interest in and to its personal property assets, including the trademarks, service marks and other rights more particulary described in Schedule A attached hereto (collectively, the "Intellectual Property").

WHEREAS, contemporaneously herewith, Assignor and Assignee are entering into that certain Assignment Agreement (the "Agreement"), dated as of October 22, 1997, pursuant to which Assignor is assigning, among other things, all of its right, title and interest in and to the Company's personal property assets, including the Intellectual Property, as more particularly described in the Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor hereby sells, assigns, transfers and delivers to Assignee, and Assignee hereby purchases, all of Assignor's right, title and interest, including all rights of action and damages for past infringement, in and to the Intellectual Property, together with the goodwill of the business in connection with which said Intellectual Property is used or as symbolized thereby, subject to the terms and conditions of the Agreement.

IN WITNESS WHEREOF, the undersigned have executed this Assignment as of the date first above written.

COAST BUSINESS CREDIT,
a division of Southern Pacific Bank

By

Name: Bay Fetner

Title: Executive Vice President

NATIONAL BEDDING COMPANY, dba Serta Mattress fompany

Its VP-cF

By

TRADEMARK REEL: 1773 FRAME: 0874

SCHEDULE A

INTELLECTUAL PROPERTY

1. Federal Registrations:

(a) Mark: ORTHO

Registration No.: 940485

Date of Registration: 8/8/72 Class: 32 (Int. Class 20)

Goods: Mattresses and Box Springs Combined Sections 8 and 15 Affidavit Filed

(b) Mark: ORTHO PAK

Registration No.: 1,565,990

Date of Registration: 11/14/89

Goods: Pillows and Bed Frames, Bedding Sheets, Pillowcases and

Blankets

(c) Mark: ROYAL SUPPORT COLLECTION

Registration No.: 1,575,015 Date of Registration: 1/2/90

Goods: Mattresses and Box Springs

(d) Mark: ORTHO

Registration No.: 1,611,691 Date of Registration: 8/28/90

Goods: Retail Store Services in the Field of Bedding Products

(e) Mark: ORTHO

Registration No.: 1,555,250 Date of Registration: 9/5/89

Goods: Retail Store Services in the Field of Mattresses, Box

Springs and Other Bedding Products

1

2. State Registrations:

(a) Arizona

Mark: ORTHO MATTRESS

Registration No.: 16776

Date of Registration: 3/20/69

Renewed: 3/27/79

Goods: Furniture and Upholstery

0264JXG S3200-0020

TRADEMARK

REEL: 1773 FRAME: 0875

(b) Nevada

Mark: ORTHO MATTRESS SLEEP CENTERS

Registration No.: 0087416

Date of Registration: 3/27/89

Goods: Retail Stores Selling Mattresses, Box Springs, Beds,

Upholstered Furniture and Occasional Furniture

3. Mattress and Box Springs Trademarks (Unregistered):

Ortho Mattress

Ortho Balance

Ortho Quilted Sleeper

Ortho Daybed

Ortho Premier

Ortho Serenity Regal

Ortho Genic

Ortho Flex

Ortho Form

Ortho Tension

Ortho Perma Redic

Ortho Splendor

Ortho Posture

Ortho Royale

Ortho Mission

Ortho Deluxe

Ortho Crown

Ortho Aristrocat

Ortho Blue Shield

Ortho Posture Quilt

Ortho Classic

Ortho Bunke

Ortho Ease

Ortho Balboa

Ortho Siesta

Ortho Prestige Extra Firm

Ortho Quilt

Ortho Rest

Ortho Hotel

Ortho Comfort

Ortho Magic

Ortho Cloud

Ortho Slumber

Ortho Rite

Ortho Prestige

Ortho Regal

Ortho Hi Riser

Ortho Adjustable

Ortho Elegance

Ortho Sleep

Ortho Support

Ortho Guard

Ortho Fashion

Ortho Luxury

Ortho Imperial

Ortho Pak

Ortho Contract Motel

Ortho Motel Apartment

Ortho Motel Special

Ortho Hospital

Ortho Hotel Deluxe

Ortho Grand Hotel

Ortho Posture Rest

4. Upholstery Trademarks (Unregistered):

Avon

Cambridge

Hampshire

Oakdale

Oxford

Saratoga

Tahoe

Windsor

Belaire

Manhattan

Westminster

Manchester

York

Bristol

Andover

Essex

Devon

Queen Anne

Chelsea

0264JXG S3200-0020 3

5. Corporate Names and Trade Names

Ortho Mattress, Inc.
Ortho Mattress
Ortho Mattress Company

6. Service Marks

Ortho Mattress

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